## IZEA Worldwide, Inc. Unaudited Consolidated Balance Sheets

Current assets		I	December 31, 2023		December 31, 2022
Cash and cash equivalents         \$ 37,446,728         \$ 24,600,900           Accounts receivable, net         5,012,373         5,664,727           Prepaid expenses         739,988         3,927,453           Short term investments         17,126,057         16,106,788           Other current assets         26,257         66,441           Total current assets         60,351,403         50,366,339           Property and equipment, net of accumulated depreciation         205,377         156,774           Goodwill         5,280,372         40,167,22           Intangible assets, net         11,749,441         72           Digital assets         162,905         64,953           Software development costs, net         2,056,972         1,774,033           Long term investments         96,88,992         29,296,096           Total assets         7,9425,466         8,856,74,890           Current liabilities         1,504,348         1,968,322           Accounts payable         1,504,348         1,968,322           Accounts payable         1,504,348         1,504,307           Contraced expenses         3,083,469         2,127,30           Contrace Itabilities         3,383,469         6,2173           Deferred purchase	Assets				
Accounts receivable, net         5,012,373         5,664,727           Prepaid expenses         739,988         3,227,433           Short term investments         17,126,057         16,106,758           Other current assets         60,351,403         50,366,339           Property and equipment, net of accumulated depreciation         205,377         156,774           Goodwill         5,280,372         4,016,722           Intagible assets, net         1,749,441         —           Digital assets         205,679         1,774,033           Software development costs, net         205,697         1,774,033           Long term investments         9,618,999         29,296,069           Total assets         5,794,25,466         88,574,890           **Current liabilities           **Counts payable         1,504,348         1,968,322           Accrued expenses         3,033,460         2,130,702           Contract liabilities         3,033,460         2,130,702           Contract liabilities         3,033,461         1,547,746           Contingent liability         11,44,746         —           Total current portion         63,419         62,733           Deferred bytacks current portion         60,600 <td>Current assets:</td> <td></td> <td></td> <td></td> <td></td>	Current assets:				
Prepaid expenses         739,988         3,927,453           Short term investments         17,126,057         16,106,758           Other current assets         26,257         66,441           Total current assets         60,351,403         50,366,339           Property and equipment, net of accumulated depreciation         205,377         156,774           Goodwill         1,749,441         4-2           Digital assets         162,905         4,953           Software development costs, net         2,056,972         1,774,033           Long term investments         9,618,996         29,296,069           Total assets         9,618,996         29,296,069           Total assets         1,504,348         1,968,322           Accounts payable         1,504,348         1,968,322           Accrued expenses         3,083,460         2,130,702           Contract liabilities         11,504,348         1,547,746           Contract liabilities         13,593,413         15,346,770           Finance obligation, less current portion         63,419         62,173           Deferred tax liability         394,646         -2           Total current liabilities         1,504,893         -2           Commitments and Contingencies </td <td>Cash and cash equivalents</td> <td>\$</td> <td>37,446,728</td> <td>\$</td> <td>24,600,960</td>	Cash and cash equivalents	\$	37,446,728	\$	24,600,960
Short term investments         17,126,057         66,045           Other current assets         60,351,403         50,366,339           Property and equipment, net of accumulated depreciation         205,377         156,774           Goodwill         2,280,372         4,016,722           Intangible assets, net         17,494,41         2,958,972         4,016,722           Digital assets         16,290,59         6,953         3,018,99         29,296,09           Software development costs, net         2,056,972         1,774,033         3,00         2,00         2,00         3,00	Accounts receivable, net		5,012,373		5,664,727
Other current assets         2,257         66,431           Total current assets         60,351,403         50,366,339           Property and equipment, net of accumulated depreciation         205,377         156,774           Goodwill         5,280,372         4,016,722           Intangible assets, net         11,749,441         —           Digital assets         160,505         64,953           Software development costs, net         20,569,72         1,744,033           Long term investments         9,618,99         29,296,090           Total assets         5,794,25,466         88,5674,890           ***Current liabilities           ***Current liabilities           ***Current liabilities         1,504,348         1,968,322           ***Accounts payable         1,504,348         1,968,322           ***Accounts payable         1,504,348         1,968,322           ***Counted liabilities         8,891,205         11,247,746           Contract liabilities         8,891,205         11,247,746           Contract liabilities         8,891,205         11,247,746           Contract liabilities         3,393,46         2,173           Deferred purchase price, less current portion	Prepaid expenses		739,988		3,927,453
Total current assets         60,351,403         50,366,339           Property and equipment, net of accumulated depreciation         205,377         156,774           Goodwill         5,280,372         4,016,722           Intangible assets, net         1,749,441         —           Digital assets         162,905         64,953           Software development costs, net         2,056,972         1,774,036           Long term investments         96,18,906         29,296,069           Total assets         5,794,25,466         88,674,890           *** Liabilities and Stockholders' Equity           *** Current liabilities           Accorused expenses         3,083,460         2,130,702           Accrued expenses         3,083,460         2,130,702           Contract liabilities         11,447,46         —           Total current liabilities         13,593,413         15,346,770           *** Total current liabilities         66,000         —           Finance obligation, less current portion         63,419         62,173           Deferred purchase price, less current portion         60,600         —           Total liabilities         40,112,000         —           Total liabilities         5,200,000 shares	Short term investments		17,126,057		16,106,758
Property and equipment, net of accumulated depreciation         205,377         156,774           Goodwill         5,280,372         4,016,722           Intangible assets, net         1,749,441         ————————————————————————————————————	Other current assets		26,257		66,441
Signation	Total current assets		60,351,403		50,366,339
Signation					
Intangible assets, net	Property and equipment, net of accumulated depreciation		205,377		156,774
Digital assets         162,905         64,953           Software development costs, net         2,056,972         1,774,033           Long term investments         9,618,996         29,296,069           Total assets         9,618,996         8,856,74,890           Current liabilities           Accounts payable         1,504,348         1,968,322           Accound expenses         3,083,460         2,130,702           Contract liabilities         8,891,205         11,247,746           Contingent liabilities         114,400         —           Total current liabilities         13,593,413         15,346,770           Finance obligation, less current portion         63,419         62,173           Deferred purchase price, less current portion         60,600         —           Deferred tax liability         394,646         —           Total liabilities         334,646         —           Commitments and Contingencies           Stockholders' equity:           Préferred stock; \$0,0001 par value; 2,500,000 shares authorized; no shares issued and outstanding         —         —           Common stock; \$0,0001 par value; 5,500,000 shares authorized; shares issued: 16,602,155 and 15,603,597, respectively; shares outstanding: 16,236,300 and 15,603,	Goodwill		5,280,372		4,016,722
Software development costs, net         2,056,972         1,774,033           Long term investments         9,618,966         29,296,069           Total assets         5,794,25,466         8,856,74,890           Liabilities and Stockholders' Equity           Current liabilities           Accounts payable         1,504,348         1,968,322           Accrued expenses         3,083,460         2,130,702           Contract liabilities         8,891,205         11,247,746           Contingent liability         11,440         -           Total current liabilities         63,419         62,173           Deferred purchase price, less current portion         63,419         62,173           Deferred purchase price, less current portion         60,600         -           Deferred tax liability         394,646         -           Total liabilities         1,411,2078         15,408,943           Commitments and Contingencies           Stockholders' equity           Préferred stock; S.0001 par value; 2,500,000 shares authorized; shares issued: 16,602,155 and 15,603,597, respectively; shares outstanding: 16,236,300 and 15,603,597, respectively; shares outstanding: 16,236,300 and 15,603,597, respectively; shares outstanding: 16,236,300 and 15,603,597, respectively         1,600         1,560	Intangible assets, net		1,749,441		_
Total assets   9,618,906   29,296,069   70,425,466   8,79,425,466   8,85,674,890   70,425,466   8,85,674,890   70,425,466   8,85,674,890   70,425,466   70,425,	Digital assets		162,905		64,953
Total assets   \$79,425,466   \$85,674,890	Software development costs, net		2,056,972		1,774,033
Liabilities and Stockholders' Equity   Surprise   Stockholders' Equity   Surprise   Stockholders' Equity   Stock	Long term investments		9,618,996		29,296,069
Current liabilities:         Accounts payable         1,504,348         1,968,322           Accrued expenses         3,083,460         2,130,702           Contract liabilities         8,891,205         11,247,746           Contingent liability         114,400         —           Total current liabilities         13,593,413         15,346,770           Finance obligation, less current portion         63,419         62,173           Deferred purchase price, less current portion         60,600         —           Deferred tax liability         394,646         —           Total liabilities         14,112,078         15,408,943           Commitments and Contingencies         Stockholders' equity:         —           Preferred stock; S.0001 par value; 2,500,000 shares authorized; no shares issued and outstanding         —         —           Common stock; S.0001 par value; 50,000,000 shares authorized; shares issued: 16,602,155 and 15,603,597, respectively; shares outstanding: 16,236,300 and 15,603,597, respectively         1,660         1,560           Treasury stock at cost: 36,855 and 0 shares at December 31, 2023 and December 31, 2022, respectively         (1,019,997)         —           Additional paid-in capital         152,027,110         149,148,248           Accumulated other comprehensive income (loss)         (250,591)         (780,795)	Total assets	\$	79,425,466	\$	85,674,890
Current liabilities:         Accounts payable         1,504,348         1,968,322           Accrued expenses         3,083,460         2,130,702           Contract liabilities         8,891,205         11,247,746           Contingent liability         114,400         —           Total current liabilities         13,593,413         15,346,770           Finance obligation, less current portion         63,419         62,173           Deferred purchase price, less current portion         60,600         —           Deferred tax liability         394,646         —           Total liabilities         14,112,078         15,408,943           Commitments and Contingencies         Stockholders' equity:         —           Preferred stock; S.0001 par value; 2,500,000 shares authorized; no shares issued and outstanding         —         —           Common stock; S.0001 par value; 50,000,000 shares authorized; shares issued: 16,602,155 and 15,603,597, respectively; shares outstanding: 16,236,300 and 15,603,597, respectively         1,660         1,560           Treasury stock at cost: 36,855 and 0 shares at December 31, 2023 and December 31, 2022, respectively         (1,019,997)         —           Additional paid-in capital         152,027,110         149,148,248           Accumulated other comprehensive income (loss)         (250,591)         (780,795)					
Accounts payable         1,504,348         1,968,322           Accrued expenses         3,083,460         2,130,702           Contract liabilities         8,891,205         11,247,746           Contingent liability         114,400         —           Total current liabilities         13,593,413         15,346,770           Finance obligation, less current portion         60,600         —           Deferred purchase price, less current portion         60,600         —           Deferred tax liability         394,646         —           Total liabilities         14,112,078         15,408,943           Commitments and Contingencies           Stockholders' equity:           Preferred stock; \$.0001 par value; 2,500,000 shares authorized; no shares issued and outstanding         —         —           Common stock; \$0.001 par value; 50,000,000 shares authorized; shares issued: 16,602,155 and 15,603,597, respectively; shares outstanding: 16,236,300 and 15,603,597, respectively; shares outstanding: 16,236,300 and 15,603,597, respectively         1,660         1,560           Treasury stock at cost: 365,855 and 0 shares at December 31, 2023 and December 31, 2022, respectively         (1,019,997)         —           Additional paid-in capital         152,027,110         149,148,248           Accumulated deficit         (85,444,794)	Liabilities and Stockholders' Equity				
Accrued expenses         3,083,460         2,130,702           Contract liabilities         8,891,205         11,247,746           Contingent liability         114,400         —           Total current liabilities         13,593,413         15,346,770           Finance obligation, less current portion         60,600         —           Deferred purchase price, less current portion         60,600         —           Deferred tax liability         394,646         —           Total liabilities         14,112,078         15,408,943           Commitments and Contingencies           Stockholders' equity:           Preferred stock; \$.0001 par value; 2,500,000 shares authorized; no shares issued and outstanding         —         —           Common stock; \$0.0001 par value; 50,000,000 shares authorized; shares issued: 16,602,155 and 15,603,597, respectively; shares outstanding: 16,236,300 and 15,603,597, respectively         1,660         1,560           Treasury stock at cost: 365,855 and 0 shares at December 31, 2023 and December 31, 2022, respectively         (1,019,997)         —           Additional paid-in capital         152,027,110         149,148,248           Accumulated deficit         (85,444,794)         (78,103,066)           Accumulated other comprehensive income (loss)         (250,591)         (780,795)	Current liabilities:				
Contract liabilities         8,891,205         11,247,746           Contingent liability         114,400         —           Total current liabilities         13,593,413         15,346,770           Finance obligation, less current portion         63,419         62,173           Deferred purchase price, less current portion         60,600         —           Deferred tax liability         394,646         —           Total liabilities         14,112,078         15,408,943           Commitments and Contingencies           Stockholders' equity:           Preferred stock; \$0.001 par value; 2,500,000 shares authorized; no shares issued and outstanding         —         —           16,602,155 and 15,603,597, respectively; shares outstanding: 16,236,300 and 15,603,597, respectively; shares outstanding: 16,236,300 and 15,603,597, respectively         1,660         1,560           Treasury stock at cost: 365,855 and 0 shares at December 31, 2023 and December 31, 2022, respectively         (1,019,997)         —           Additional paid-in capital         152,027,110         149,148,248           Accumulated deficit         (85,444,794)         (78,103,066)           Accumulated other comprehensive income (loss)         (250,591)         (780,795)           Total stockholders' equity         65,313,388         70,265,947	Accounts payable		1,504,348		1,968,322
Contingent liability         114,400         —           Total current liabilities         13,593,413         15,346,770           Finance obligation, less current portion         63,419         62,173           Deferred purchase price, less current portion         60,600         —           Deferred tax liability         394,646         —           Total liabilities         14,112,078         15,408,943           Commitments and Contingencies           Stockholders' equity:           Preferred stock; \$0.001 par value; 2,500,000 shares authorized; no shares issued and outstanding         —         —           16,602,155 and 15,603,597, respectively; shares outstanding: 16,236,300 and 15,603,597, respectively; shares outstanding: 16,236,300 and 15,603,597, respectively         1,660         1,560           Treasury stock at cost: 365,855 and 0 shares at December 31, 2023 and December 31, 2022, respectively         (1,019,997)         —           Additional paid-in capital         152,027,110         149,148,248           Accumulated deficit         (85,444,794)         (78,103,066)           Accumulated other comprehensive income (loss)         (250,591)         (780,795)           Total stockholders' equity         65,313,388         70,265,947	Accrued expenses		3,083,460		2,130,702
Total current liabilities         13,593,413         15,346,770           Finance obligation, less current portion         63,419         62,173           Deferred purchase price, less current portion         60,600         —           Deferred tax liability         394,646         —           Total liabilities         14,112,078         15,408,943           Commitments and Contingencies           Stockholders' equity:           Preferred stock; \$.0001 par value; 2,500,000 shares authorized; no shares issued and outstanding         —         —           Common stock; \$0.0001 par value; 50,000,000 shares authorized; shares issued: 16,602,155 and 15,603,597, respectively; shares outstanding: 16,236,300 and 15,603,597, respectively         1,660         1,560           Treasury stock at cost: 365,855 and 0 shares at December 31, 2023 and December 31, 2022, respectively         (1,019,997)         —           Additional paid-in capital         152,027,110         149,148,248           Accumulated deficit         (85,444,794)         (78,103,066)           Accumulated other comprehensive income (loss)         (250,591)         (780,795)           Total stockholders' equity         65,313,388         70,265,947	Contract liabilities		8,891,205		11,247,746
Finance obligation, less current portion 63,419 62,173  Deferred purchase price, less current portion 60,600 —  Deferred tax liability 394,646 —  Total liabilities 14,112,078 15,408,943  Commitments and Contingencies  Stockholders' equity:  Preferred stock; \$.0001 par value; 2,500,000 shares authorized; no shares issued and outstanding — —  Common stock; \$0.0001 par value; 50,000,000 shares authorized; shares issued: 16,602,155 and 15,603,597, respectively; shares outstanding: 16,236,300 and 15,603,597, respectively  Treasury stock at cost: 365,855 and 0 shares at December 31, 2023 and December 31, 2022, respectively  Additional paid-in capital 152,027,110 149,148,248  Accumulated deficit (85,444,794) (78,103,066)  Accumulated other comprehensive income (loss) (250,591) (780,795)  Total stockholders' equity 65,313,388 70,265,947	Contingent liability		114,400		_
Deferred purchase price, less current portion         60,600         —           Deferred tax liability         394,646         —           Total liabilities         14,112,078         15,408,943           Commitments and Contingencies           Stockholders' equity:           Preferred stock; \$.0001 par value; 2,500,000 shares authorized; no shares issued and outstanding         —         —           Common stock; \$0.0001 par value; 50,000,000 shares authorized; shares issued: 16,602,155 and 15,603,597, respectively; shares outstanding: 16,236,300 and 15,603,597, respectively; shares outstanding: 16,236,300 and 15,603,597, respectively         1,660         1,560           Treasury stock at cost: 365,855 and 0 shares at December 31, 2023 and December 31, 2022, respectively         (1,019,997)         —           Additional paid-in capital         152,027,110         149,148,248           Accumulated deficit         (85,444,794)         (78,103,066)           Accumulated other comprehensive income (loss)         (250,591)         (780,795)           Total stockholders' equity         65,313,388         70,265,947	Total current liabilities		13,593,413		15,346,770
Deferred purchase price, less current portion         60,600         —           Deferred tax liability         394,646         —           Total liabilities         14,112,078         15,408,943           Commitments and Contingencies           Stockholders' equity:           Preferred stock; \$.0001 par value; 2,500,000 shares authorized; no shares issued and outstanding         —         —           Common stock; \$0.0001 par value; 50,000,000 shares authorized; shares issued: 16,602,155 and 15,603,597, respectively; shares outstanding: 16,236,300 and 15,603,597, respectively; shares outstanding: 16,236,300 and 15,603,597, respectively         1,660         1,560           Treasury stock at cost: 365,855 and 0 shares at December 31, 2023 and December 31, 2022, respectively         (1,019,997)         —           Additional paid-in capital         152,027,110         149,148,248           Accumulated deficit         (85,444,794)         (78,103,066)           Accumulated other comprehensive income (loss)         (250,591)         (780,795)           Total stockholders' equity         65,313,388         70,265,947					
Deferred tax liability         394,646         —           Total liabilities         14,112,078         15,408,943           Commitments and Contingencies           Stockholders' equity:           Preferred stock; \$.0001 par value; 2,500,000 shares authorized; no shares issued and outstanding         —         —           Common stock; \$0.0001 par value; 50,000,000 shares authorized; shares issued: 16,602,155 and 15,603,597, respectively; shares outstanding: 16,236,300 and 15,603,597, respectively         1,660         1,560           Treasury stock at cost: 365,855 and 0 shares at December 31, 2023 and December 31, 2022, respectively         (1,019,997)         —           Additional paid-in capital         152,027,110         149,148,248           Accumulated deficit         (85,444,794)         (78,103,066)           Accumulated other comprehensive income (loss)         (250,591)         (780,795)           Total stockholders' equity         65,313,388         70,265,947	Finance obligation, less current portion		63,419		62,173
Total liabilities         14,112,078         15,408,943           Commitments and Contingencies           Stockholders' equity:           Preferred stock; \$.0001 par value; 2,500,000 shares authorized; no shares issued and outstanding         —         —           Common stock; \$0.0001 par value; 50,000,000 shares authorized; shares issued: 16,602,155 and 15,603,597, respectively; shares outstanding: 16,236,300 and 15,603,597, respectively         1,660         1,560           Treasury stock at cost: 365,855 and 0 shares at December 31, 2023 and December 31, 2022, respectively         (1,019,997)         —           Additional paid-in capital         152,027,110         149,148,248           Accumulated deficit         (85,444,794)         (78,103,066)           Accumulated other comprehensive income (loss)         (250,591)         (780,795)           Total stockholders' equity         65,313,388         70,265,947	Deferred purchase price, less current portion		60,600		_
Stockholders' equity:   Preferred stock; \$.0001 par value; 2,500,000 shares authorized; no shares issued and outstanding	Deferred tax liability		394,646		_
Stockholders' equity:         Preferred stock; \$.0001 par value; 2,500,000 shares authorized; no shares issued and outstanding       —       —       —         Common stock; \$0.0001 par value; 50,000,000 shares authorized; shares issued: 16,602,155 and 15,603,597, respectively; shares outstanding: 16,236,300 and 15,603,597, respectively       1,660       1,560         Treasury stock at cost: 365,855 and 0 shares at December 31, 2023 and December 31, 2022, respectively       (1,019,997)       —         Additional paid-in capital       152,027,110       149,148,248         Accumulated deficit       (85,444,794)       (78,103,066)         Accumulated other comprehensive income (loss)       (250,591)       (780,795)         Total stockholders' equity       65,313,388       70,265,947	Total liabilities		14,112,078		15,408,943
Preferred stock; \$.0001 par value; 2,500,000 shares authorized; no shares issued and outstanding  Common stock; \$0.0001 par value; 50,000,000 shares authorized; shares issued: 16,602,155 and 15,603,597, respectively; shares outstanding: 16,236,300 and 15,603,597, respectively  Treasury stock at cost: 365,855 and 0 shares at December 31, 2023 and December 31, 2022, respectively  Additional paid-in capital 152,027,110 149,148,248  Accumulated deficit (85,444,794) (78,103,066)  Accumulated other comprehensive income (loss) (250,591) (780,795)  Total stockholders' equity 65,313,388 70,265,947	Commitments and Contingencies				
Preferred stock; \$.0001 par value; 2,500,000 shares authorized; no shares issued and outstanding  Common stock; \$0.0001 par value; 50,000,000 shares authorized; shares issued: 16,602,155 and 15,603,597, respectively; shares outstanding: 16,236,300 and 15,603,597, respectively  Treasury stock at cost: 365,855 and 0 shares at December 31, 2023 and December 31, 2022, respectively  Additional paid-in capital 152,027,110 149,148,248  Accumulated deficit (85,444,794) (78,103,066)  Accumulated other comprehensive income (loss) (250,591) (780,795)  Total stockholders' equity 65,313,388 70,265,947	Stockholders' equity				
16,602,155 and 15,603,597, respectively; shares outstanding: 16,236,300 and 15,603,597, respectively       1,660       1,560         Treasury stock at cost: 365,855 and 0 shares at December 31, 2023 and December 31, 2022, respectively       (1,019,997)       —         Additional paid-in capital       152,027,110       149,148,248         Accumulated deficit       (85,444,794)       (78,103,066)         Accumulated other comprehensive income (loss)       (250,591)       (780,795)         Total stockholders' equity       65,313,388       70,265,947	Preferred stock; \$.0001 par value; 2,500,000 shares authorized; no shares issued and		_		_
31, 2022, respectively       (1,019,997)       —         Additional paid-in capital       152,027,110       149,148,248         Accumulated deficit       (85,444,794)       (78,103,066)         Accumulated other comprehensive income (loss)       (250,591)       (780,795)         Total stockholders' equity       65,313,388       70,265,947	16,602,155 and 15,603,597, respectively; shares outstanding: 16,236,300 and		1,660		1,560
Accumulated deficit       (85,444,794)       (78,103,066)         Accumulated other comprehensive income (loss)       (250,591)       (780,795)         Total stockholders' equity       65,313,388       70,265,947			(1,019,997)		_
Accumulated other comprehensive income (loss) (250,591) (780,795)  Total stockholders' equity 65,313,388 70,265,947	Additional paid-in capital		152,027,110		149,148,248
Total stockholders' equity 65,313,388 70,265,947	Accumulated deficit		(85,444,794)		(78,103,066)
Total stockholders' equity 65,313,388 70,265,947	Accumulated other comprehensive income (loss)		(250,591)		(780,795)
	Total stockholders' equity		65,313,388		70,265,947
	Total liabilities and stockholders' equity	\$	79,425,466	\$	85,674,890

# IZEA Worldwide, Inc. Unaudited Consolidated Statements of Operations

	Three Months Ended December 31,			Twelve Months Ended December 31,			
		2023	2022	2023	2022		
Revenue	\$	8,892,916 \$	8,802,255	\$ 36,214,598	\$ 41,095,937		
Costs and expenses:							
Cost of revenue		4,721,329	5,748,623	21,621,445	24,737,699		
Sales and marketing		2,610,521	2,211,654	10,547,322	9,523,894		
General and administrative		3,610,670	1,826,942	13,214,978	11,637,044		
Depreciation and amortization		138,897	423,305	713,135	828,161		
Total costs and expenses		11,081,417	10,210,524	46,096,880	46,726,798		
Loss from operations		(2,188,501)	(1,408,269)	(9,882,282)	(5,630,861)		
Other income (expense):							
Interest expense		(1,853)	1,795	(8,226)	(799)		
Other income (expense), net		657,593	489,341	2,535,044	1,162,162		
Deferred tax benefit		6,104	_	6,104	_		
Total other income (expense), net		661,844	491,136	2,532,922	1,161,363		
Net loss	\$	(1,526,657) \$	(917,133)	\$ (7,349,360)	\$ (4,469,498)		
Weighted average common shares outstanding – basic and diluted		16,368,216	15,549,845	16,368,216	15,549,845		
Basic and diluted loss per common share	\$	(0.09) \$	(0.06)	\$ (0.45)	\$ (0.29)		

#### IZEA Worldwide, Inc. Unaudited Consolidated Statements of Comprehensive Loss

	Three Months Ended December 31,			<b>Twelve Months Ended December 31</b>			
		2023	2022	2	023		2022
Net loss	\$	(1,526,657) \$	(917,133)	\$ (	(7,349,360)	\$	(4,469,498)
Other comprehensive income							
Unrealized (gain) loss on securities held		(262,726)	(83,800)		(530,204)		780,795
Total other comprehensive income (loss)		(262,726)	(83,800)		(530,204)		780,795
Total comprehensive income (loss)	\$	(1,263,931) \$	(833,333)	\$ (	(6,819,156)	\$	(5,250,293)

### IZEA Worldwide, Inc. Revenue Details

# Revenue details by type:

#### Three Months Ended December 31,

	2023		2022		<b>\$ Change</b>	% Change
<b>Managed Services Revenue</b>	\$ 8,781,826	98.8 % \$	8,431,636	95.8 % \$	350,190	4.2 %
Marketplace Spend Fees	4,812	0.1 %	83,566	0.9 %	(78,754)	(94.2)%
License Fees	99,687	1.1 %	270,480	3.1 %	(170,793)	(63.1)%
Other Fees	6,592	0.1 %	16,573	0.2 %	(9,981)	(60.2)%
SaaS Services Revenue	111,091	1.2 %	370,619	4.2 %	(259,528)	(70.0)%
Total Revenue	\$ 8,892,917	100.0 % \$	8,802,255	100.0 % \$	90,662	1.0 %

#### Twelve Months Ended December 31,

	2023		2022		<b>\$ Change</b>	% Change
<b>Managed Services Revenue</b>	\$ 35,740,685	98.7 % \$	39,456,986	96.0 % \$	(3,716,301)	(9.4)%
Marketplace Spend Fees	44,985	0.1 %	205,809	0.5 %	(160,824)	(78.1)%
License Fees	404,625	1.1 %	1,301,198	3.2 %	(896,573)	(68.9)%
Other Fees	24,303	0.1 %	131,944	0.3 %	(107,641)	(81.6)%
SaaS Services Revenue	473,913	1.3 %	1,638,951	4.0 %	(1,165,038)	(71.1)%
Total Revenue	\$ 36,214,598	100.0 % \$	41,095,937	100.0 % \$	(4,881,339)	(11.9)%

# IZEA Worldwide, Inc. Reconciliation of GAAP Net loss to Non-GAAP Adjusted EBITDA

	T	Three Months Ended December 31,				Twelve Months Ended December 31,			
	2023		2022		2023			2022	
Net loss	\$	(1,526,657)	\$	(917,133)	\$	(7,349,360)	\$	(4,469,498)	
Impairment of digital assets				6,502				148,310	
Adjustment to fair value of digital assets		(90,320)		<u> </u>		(90,320)		_	
Non-cash stock-based compensation		308,017		182,759		950,769		610,772	
Non-cash stock issued for payment of services		75,003		31,258		300,015		125,000	
Interest expense		1,853		(1,795)		8,226		799	
Deferred tax liability		(6,104)		<u> </u>		(6,104)		_	
Depreciation and amortization		138,897		423,305		713,135		828,161	
Other non-cash items		(4,809)		(26,229)		(4,505)		(7,674)	
Adjusted EBITDA	\$	(1,104,120)	\$	(301,333)	\$	(5,478,144)	\$	(2,764,130)	
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Revenue	\$	8,892,916	\$	8,802,255	\$	36,214,598	\$	41,095,937	
Adjusted EBITDA as a % of Revenue		(12.4)%		(3.4)%		(15.1)%		(6.7)%	